



Banner Life Insurance Company
William Penn Life Insurance Company of New York
3275 Bennett Creek Avenue
Frederick, Maryland 21704
(800) 638-8428
www.LGAmerica.com

Paper Applications Cover Sheet: Lab Lift Program

Legal & General America is making it easier to get your clients the coverage they need by using a fluidless, exam-free underwriting process. For applicants who meet the criteria below, we will use electronic health records (EHRs) or an APS to pull medical data and lab results from recent physician visits as a substitute for a paramed exam and fluids, whenever possible. It's a faster, more convenient process for you and your qualified clients.

Qualification requirements

- Ages 20-60
- Up to \$2 million of coverage applied for and inforce with LGA (Banner Life, William Penn)
- The applicant has completed a comprehensive physical and blood work within the last 18 months

Please complete the coversheet in its entirety. If this cover sheet is not complete, your client will need to be scheduled for a paramed exam.

By submitting this form, I attest that my applicant has completed a full physical exam including blood work with a medical professional within 18 months prior to the application submission date. Please check one of the two boxes below:

I am sending Part 1 and 2 of the application with the coversheet.

I am sending Part 1 of the application with the coversheet; I have ordered Part 2 through Exam One as instructed by LGA. (Please note that the Exam One Part 2 tele-interview process is not available for New York applications).

Agent Name: _____

Applicant Information

Name of applicant: _____

Applicant Date of Birth (MM/DD/YY): ____/____/____

Email address: _____

Physician Information

Name of examining physician: _____

Date of most recent exam (MM/YY): ____/____

Address: _____

Phone number: _____

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